TOGETHER.

Peter Skelton, WRAP UK March 2019







Accelerating the move to a sustainable, resource-efficient economy: re-inventing how we design, re-thinking how we use, and re-defining what is possible through re-use and recycling.

- WRAP and our work
- The UK Plastics Pact
- What is happening as a result
- Future outlook





WRAP is a not-for-profit organisation working with partners in 26 countries





How we work....

Our programmes;

- Food & drink
- Packaging
- Clothing
- Electrical products







Some of WRAP's work on plastic packaging...







www.recyclenow.com

www.wrap.org.uk



Circular thinking in practice....

Previously



2018



- UK milk bottles contain 30% recycled content, 80+% are recycled.
- Bottle recycling in UK plants
- Designed to be circular.



What is good packaging?

- Low weight
- Low carbon (less GHG)
- Recyclable
- Maximum shelf life
- Renewable source
- Recycled content
- Compostable
- Reusable





Tackling at a global and national level

- ☐ Global issue that requires global and national level action
- 7 UK Plastics Pact is the first of a global network of national initiatives
- → UK Plastics Pact is supporting Ellen MacArthur Foundation's global initiative New Plastics Economy.









A world where plastic is valued and doesn't pollute the environment



The UK Plastics Pact targets; by 2025

- ☐ Take actions to eliminate problematic or unnecessary single-use packaging items through redesign, innovation or alternative delivery models
- □ 100% of plastic packaging to be reusable, recyclable or compostable
- □ 70% of plastic packaging effectively recycled or composted
- □ 30% average recycled content across all plastic packaging



A role for everyone

- Regulatory reform
- Citizen behaviour change campaign
- Government leadership

Gov't Business

- Critical mass of businesses
- Targets embedded in business processes
- Demand for recycled plastic

- Investment in sorting and reprocessing infrastructure
- Availability of quality recycled plastic material

Resource Sector

Citizens

- Citizens engaged with prevention, recycling and correct disposal.
- At home, work and 'On The Go'





70+ businesses across the value chain + 33 supporter organisations

Members are responsible for approx. 85% of the plastic packaging on products sold through UK supermarkets



















































Scope

- Plastic packaging focus
- Plus single-use nonrecyclable items
- All plastic packaging placed onto the UK market
- All polymers and formats
- Whole plastics value chain



Advisory Group

(WRAP, EMF, government, business, NGO.



Delivery structure

Collaborative

workstreams

(CAGs)

Business advice and engagement

Technical
Projects
(WRAP led)

WRAP

Citizen campaigns

Guidance, research & tools

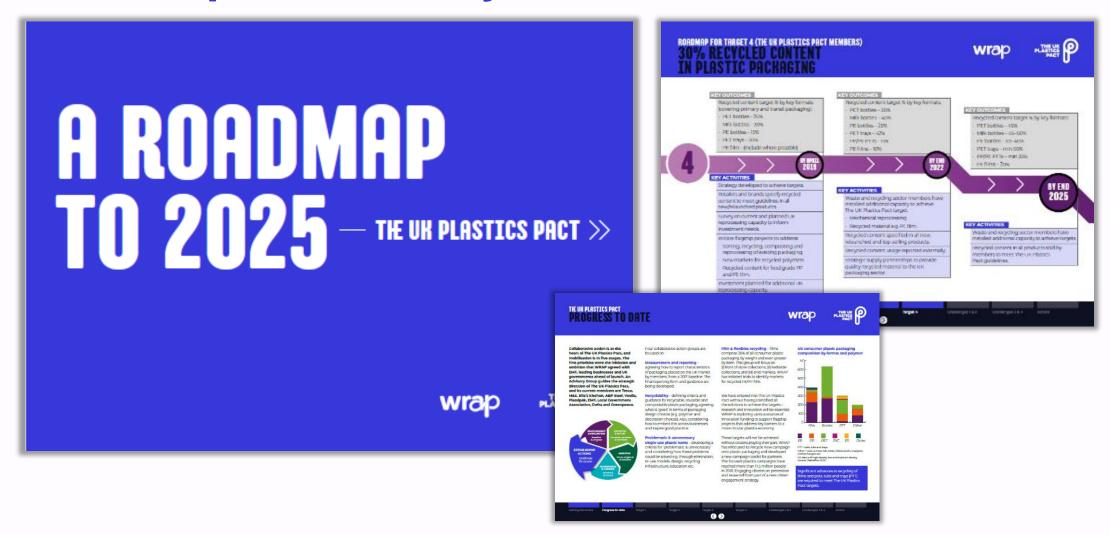
UK Plastics Pact members

embed change in business processes and packaging to support the targets

Supporters and WRAP disseminate to wider sector



Roadmap for delivery





New Guidance published

PLASTIC—DESIGN TIPS FOR RECYCLING PACKAGING



SLEEVES WITH MORE THAN 60% SURFACE AREA COVERAGE

WHY IS THIS A PROBLEM?

Full sleeves or sleeves that cover more than 60% of the container can lead to an error in the identification of the material used for the container isself and can also cause quality issues. If the bottle and the sleeve are different polymers, then it can result in it being mis-read by sorting equipment, leading to it either contaminating another plastics stream or being rejected for disposal. If the sleeve is the same polymer as the bottle it may cause issues with the quality of the recyclate, particularly if the sleeve is coloured.

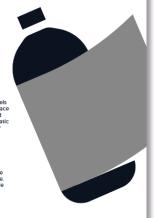
In addition to this, the greater the proportion of non-recyclable components, the greater the 'yield loss' to the reprocessor. Packaging design should aim to maximise the proportion of recyclable material.

WHAT ARE THE ALTERNATIVES?

In bottles, it is preferred that the sleeve labels should cover no more than 40% of the surface area. If full sleeves are required, they should include sufficient clear areas so that automatic sorting equipment can more easily identify the polymer resin used to make the bottle.

In pots, tubs and trays (and other plastic packaging), a label should not cover more than 60% of the surface.

If card sleeves are used on pots, tubs and trays then they should be readily removable by the consumer, e.g., with a perforation line, so they can be easily recycled. Water soluble adhesives should be used to ensure they wash off easily in the process, should they enter the plastics recycling stream.



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to describe it





Composition of plastic waste collected via kerbside





Final Report

PlasticFlow 2025

Plastic Packaging Flow Data Report

wra





Recycling Guidelines

National agreement from the recycling industry on what can and cannot be collected for recycling from householders and how those materials should be presented for collection to:

- √ Increase consistency in household recycling across the nation
- √ Reduce confusion for householders
- √ Improve material quality
- √ Save money



March 2017 (Amended May 2018) - Version 1.8



What is happening 10 months from launch

Start of life:

- ✓ Review of packaging
- Design for recycling
- ✓ Polymers rationalised
- ✓ Specifying recycled content
- ✓ New delivery models introduced
- ✓ Clear packaging strategy

End of life:

- ✓ Investment in recycling messages
- ✓ Investment in infrastructure
- ✓ Reuse & prevention messages

ALL OUR BOTTLES ARE 100% RECYCLABLE





Tesco Preferred Materials

Version: B03 Date: 091018

Red: Materials that we will remove from our Own Brand packaging by the end of 2019

Amber: Materials that we will either investigate alternatives for, or use only where required

Green: Materials we will continue to use and use as replacements for the Red List

Red — Exit (poor for recycling and/or potentially harmful)	Amber - Hold (until infrastructure and/or scientific developments take place)	ture and/or scientific (easily recycled, can have high recycled content)		
PVC & Polystyrene	Home compostable E.g. Cellulose, Mater-bi & Natureflex	Sustainably sourced Wood, board, paper & Glassine		
Oxy degradable materials	OPP - Oriented polypropylene	PET - Polyethylene terephthalate		
Rigid Water soluble plastics	Black plastic	Glass		
PLA — Polylactic acid	PP – Polypropylene [for certain food applications]	PP – Polypropylene [non food]		
Industrial compostable	Complex laminates	HDPE & LDPE		
Polycarbonate	PVdC (Not PVC)	PE – Polyethylene (preferred material for flexible film)		
Will have been dear the second	materials	Steel & Aluminium		

TESCO

See: http://www.wrap.org.uk/content/uk-plastics-pact-progress-against-targets



New (and old) ways of reducing plastic







Innovative business models



- Smart bottles with RFID and payment track spend and reuse.
- System allows for personalization and trial
- Water on free vend.







Innovative business models



- Partner with businesses to provide delivery, collection and washing service for cups
- Uses half the CO2e of disposable and ceramic cups, including PE lined, Styrofoam and compostable PLA.
- https://cupclub.com





What else needs to happen?





A powerful global network is emerging...



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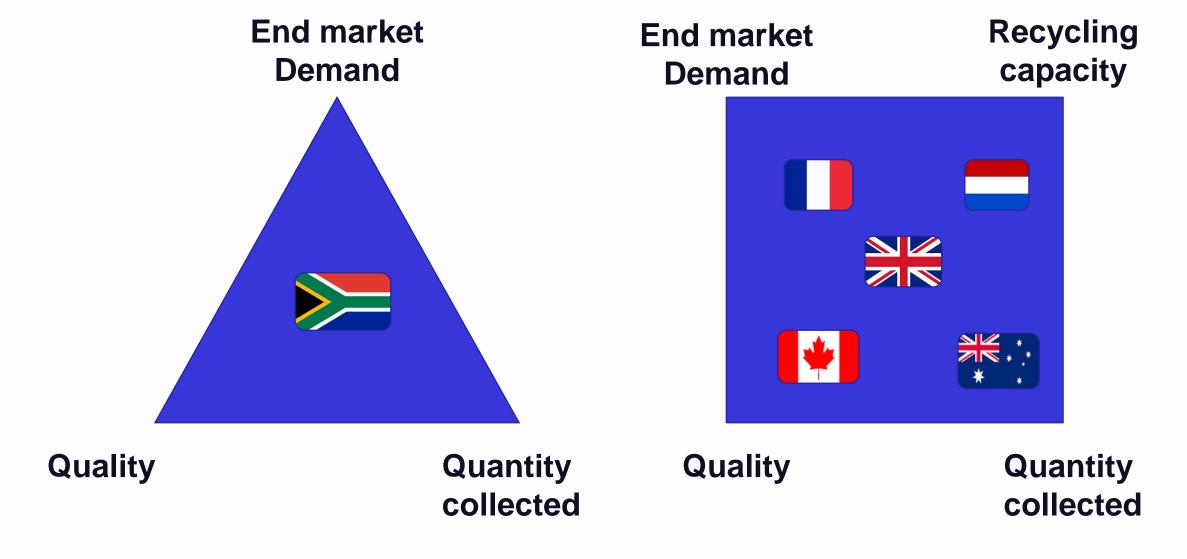


Comparison of targetsv

Target	EMF	UK	NL	Australia	France	GAEPW
Target to identify and tackle problematic/unnecessary plastic items/packaging	Y	Υ	Y	Y	Y	N
% of plastic packaging to be reusable, recyclable or compostable.	100%	100%	100% (not compostable)	100%	100% (not compostable)	N
% plastic packaging effectively recycled or composted	Y	70%	70%	70%	60% (2022)	N
% average recycled content across all plastic packaging	Y	30%	35%	30%	30%	N
Other targets		-	20% reduction	-		-



Challenges to growing recycling rate





Collaboration











South Africa Plastics Pact

PROs

Design for Recycling Guide

OnPack RecyclingLabel